Annexure 1 Ref.No. 26L

LETTER OF OFFER ISSUE OF COMMERCIAL PAPER (CP) OF ORIGINAL OR INITIAL MATURITY UP TO ONE YEAR



Part I		1		
suer Details ame and address of Issuer		NABARD, C-24, G-Block B	KC, Bandra (East), Mumbai - 400051	
usiness Segment / Activity		Refinance for Agriculture C		
hief Executive (Managing Director / President / the hierarchy as per Constitution of the Issuer	/ CEO / CFO / Equivalent Official	Shri Shaji K V		
oup Affiliation (If Any)	entry	None		
art II				
suer Details				
IN		INE261F14OB1		
oposed Date of Issue nount (Rs.)		25 June 2025 Rs 2150 Crores		
enor (in Days)		91		
ate of Maturity		24 September 2025	2700	
coposed to be Listed / Unlisted		Proposed to be listed on	NSE	
nd Use of CP / NCD proposed (specific details)		The funds raised through the farm sector under various s	is Issue would be used for funding loans ections of National Bank for Agriculture	and advances to eligible institutions, exclusively for financing agriculture/allied activities and and Rural Development Act, 1981.
larket Conventions		FIMMDA Conventions		
redit Rating Details for the Proposed Iss	sue	Cre	edit Rating – 1	Credit Rating – 2
redit Rating Issuer			ICRA	India Ratings
ating			A1+	A1+
ate of Rating		0	9 June 2025	19 June 2025
alidity of Issuance			date of issue of rating letter	60 days from date of issue of rating letter
alidity period for rating			from the date of issue	One year from the date of issue
7.1		She year.		,
or Amount (Rs.)		Rs.	70,000 crores	Rs. 70,000 crores
onditions (If Any)	-		None	None
ong term credit rating obtained by the Is	ssuer :	Cred	it rating Agency	Credit rating
		ļ	CRISIL	AAA/Stable
		!	ICRA	AAA/Stable
	*	IN	DIA RATINGS	AAA/Stable
Inaccepted Credit Rating assigned to the	Issuer	ļ	None	None
	Axis Bank Lte	d., Treasury Operations.	Corporate Office, 4th Floor, Axis I	House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli,
ssuing and Paying Agent Details (Name	and Address) Mumbai – 40		. , ,	
ebenture Trustee Details (Name and Add	dress) (In case of NCD)			Not Applicable
P. P. J. (C.)				T v
redit Enhancement Details (if any) escription of Instrument				None Not Applicable
mount (Rs. In Lacs)				Not Applicable
				Not Applicable
lame and Address of the Guarantor				Not Applicable Not Applicable Not Applicable Not Applicable
ame and Address of the Guarantor let worth of the Guarantor (Rs. In Lacs) xtent of The Guarantee Offered by the Guaran				Not Applicable Not Applicable Not Applicable
ame and Address of the Guarantor et worth of the Guarantor (Rs. In Lacs) ktent of The Guarantee Offered by the Guaran onditions under which the guarantee will be i rustee Details (Name and Address)				Not Applicable
I Favor of lame and Address of the Guarantor let worth of the Guarantor (Rs. In Lacs) xtent of The Guarantoe Offered by the Guaran onditions under which the guarantee will be i rustee Details (Name and Address) Whether guarantor is a group entity ART III L. Issuer Financial Details				Not Applicable
ame and Address of the Guarantor (Rs. In Lacs) tet worth of the Guarantor (Rs. In Lacs) Xtent of The Guarantee Offered by the Guaranto onditions under which the guarantee will be i rustee Details (Name and Address) Phether guarantor is a group entity ART III . Issuer Financial Details P Borrowing				Not Applicable Rose No Applicable No Applicable No Applicable State S
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Original / Authenticated Copy of Any Document Related to Above Information will be made available to the investors on request.

Designation

राष्ट्रीय कृषि और ग्रामीण विकास बैंक

National Bank for Agriculture and Rural Development प्लॉट क्र सी-24, 'जी ब्लॉक, बॉद्रा-कुली कॉम्प्लेसस, बॉद्रा (पूर्व), मुंबई -400 05.1 टेली: +91 22 26530095 • फ्रैंसर: +91 22 26530095 • फ्रैंसर: +91 22 26530095 • Email: td@nabard.org Plot No. C-24, 'G' Block, Bandra-Kurla Complex, Bandra (E), Mumbai -400 051 • Tell: +91 22 26530095 • Fax: +91 22 26530095 • Email: td@nabard.org गांव रहे > तो टेस बहे